



## Active Investor Plus visa – updated settings

	Minimum investment amount	Acceptable investments	Time to transfer and invest	Section 49 conditions	Section 49 investment retention checkpoints
<b>Growth category</b>	NZ \$5 million	NZTE determines investments are acceptable: <ul style="list-style-type: none"> <li>• Managed funds</li> <li>• Direct investments</li> </ul>	6 months from the date of Approval in Principle, with the option to apply for a one 6 month extension (12 months total)	<ul style="list-style-type: none"> <li>• Retain investment for 3 years</li> <li>• Spend a minimum of 21 days in New Zealand over the investment period</li> <li>• Complete questionnaire about investment activity</li> </ul>	<ul style="list-style-type: none"> <li>• 24 months</li> <li>• 36 months</li> </ul>
<b>Balanced category</b>	NZ \$10 million	INZ determines investments are acceptable <ul style="list-style-type: none"> <li>• Bonds (Government, local government, corporate)</li> <li>• Listed equities</li> <li>• Philanthropy</li> <li>• Property development (new residential or new/existing commercial or industrial)</li> </ul> Growth category acceptable investments: Managed funds or direct investments		<ul style="list-style-type: none"> <li>• Retain investment for 5 years</li> <li>• Spend a minimum of 105 days in New Zealand over the investment period, unless eligible for a reduction by investing above the minimum investment amount into direct investments or managed funds.               <ul style="list-style-type: none"> <li>○ \$11 million = 14-day reduction</li> <li>○ \$12 million = 28-day reduction</li> <li>○ \$13 million = 42-day reduction</li> </ul> </li> <li>• Complete questionnaire about investment activity</li> </ul>	<ul style="list-style-type: none"> <li>• 24 months</li> <li>• 60 months</li> </ul>